The following topics outline various processes, reports, and tasks within Workday that are available to managers.

CHECK THE STATUS OF MY PROCESSES

To review or check the status of a process:

Inbox 0 items	
	~~
-~ 5	
Go to Inbax	

- 1. Navigate to your **Inbox**.
- 2. Click the **Archive** tab. Here you will see any business processes with which you have been involved in the last 30 days.
- 3. In the Process column of the Process History grid, click a link to access the details, process history, and related links of the selected business process.

Implementation - baltimorecity8					
	¥				
Q Search			P	2	0
Inbox					
Actions	Archive	View Event		0	2
Sort By: Newest		Hire John Smith(123456)		-	100
From Last		21 hour(s) ago - Successfully Completed: Stephen Kagwa (100106)			
Hin John Smith(123456)		For P100220 Workday Security Administrator			
21 hour(s) ago - Successfully Kagwa (100106)	Completed: Stephen	Overall Process Hire John Smith(123456)			
		Overall Status Successfully Completed			
		Due Date 08/10/2020			
		Calendars In Use Consecutive Days (No Calendars Selected)			
		Details Process			
		Employee John Smith(123456)			
		Drganization Baltimore City of Information Technology - Director's Office (Todd Carter (110632))			



Getting Started

Manager

COMPARE MY TEAM

Use the Compare Team report to analyze key worker attributes. From the Compare Team report from My Teams Dashboard:



Dashboards

Management Reporting Dashboard
My Referrals - New
My Team Management
Onboarding Landing Page
Org Studio



Manager

1. Select View and Compare Team to see worker information

My Tean	n Management
D	Actions
	Transfer, Promote or Change Job
	Change Location
	Business Title Change
	More (4)
c	View
	Compare Team
	Organization Directory
	My Org Chart
	More (3)



Manager

2. Click **OK** to compare the employees' job, base pay, bonus, stock, and performance information.

4)				
Q Search					
← Compare)			
Organization IT Manager More 23 items					
	Employee Name (000000)	Employee Name (123456)	Employee Name (111222)	Employee Name (654897)	Name (123554)
🕑 Job					
Current Job	31111 - Operations Officer III	33110 - IT Specialist III BCIT	33107 - IT Specialist I BCIT	33109 - IT Specialist II BCIT	33107 - IT Specialist I BCIT
Years in Current Job	23.13	6.47	0.69	1.61	4.87
Years of Service	23.12	6.47	0.69	1.61	4.87
Hire Date	06/16/1997	02/10/2014	05/06/2019	12/17/2018	09/14/2015
Base Pay					



Manager

ACCESS ANALYTICS DURING A PROCESS

Embedded analytics are available on configured business processes.

- To access analytics during a process:
- 1. Initiate a business process for a worker, such as Start Job Change or Request Compensation Change.
- 2. Click the **View Related Information** licon in the upper-right corner of the task ordata.

Start Job Change	Refresh					×	04	0	
	💿 Need								
Need help with the Job Change process? Click on the Video link l	Help Topic						0.0		
How to Initiate a Job Change Video	Job Change	e Video Guide							
	💿 Emplo	oyee Employme	ent History			錢	10		
Start	Photo	Worker	Length of Service	Time in Position Range	Promoted in Last 3 Years	On Successful Projects			
Start Details	Q		05 - 10 Years	2 - 5 Years	×		35		
When do you want this chang • 02/16/2020 added Why are you making this cha	10								
Change Location added									
Where will this person be loc	ated after this o	:hange? ★							
Do you want to use the next pay period? • Yes added									



CHANGE BUSINESS TITLES

From the My Team Management application:

- 1. Click Business Title Change under Actions.
- 2. Enter the employee's name.
- 3. Click OK.
- 4. Enter the employee's new title in the Proposed Business Title field.
- 5. Click Submit.
- 6. Navigate to the employee's profile to view the title change.

← Cha	nge Business Title	
P-000	10 Director, Payroll Operations -	Actions
Effective Date 材	02/06/2020	
Job Profile	Director, Payroll Operations	
Job Title	Director, Payroll Operations	
Propose	d	
Business Title 🕴	•	
Current		
Business Title	Director, Payroll Operations	

STILL HAVE QUESTIONS ABOUT WORKDAY

For additional support and questions about Workday please contact your agency HR Practitioner or view the website at <u>Workday.Baltimorecity.gov</u>.

